



EKAA
FINSOLUTIONS

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COMPANY PROFILE 2026

- Fast, Accurate & Secure Outsourced Data Entry Service
- Scalable Accounting & Bookkeeping Support for Growing Firms



Ekaa Finsolutions Private Limited

Accounting | Back-Office | Financial Outsourcing Solutions

Excellence in every detail from Start to End

Ekaa Finsolutions is a professional accounting and back-office support firm delivering reliable accounting support services to CPA firms and data entry solutions to businesses across global markets.

Our objective is to help CPA Firms / Organizations streamline their financial operations and data-intensive processes by providing structured, accurate, and cost-effective support. We work closely with our clients as an extension of their internal teams, ensuring alignment with their workflows, quality standards, and timelines.

On the accounting side, we support CPA firms and finance teams with day-to-day accounting & related operations through well-defined processes and controlled delivery models.

At the same time, our data entry and back-office services enable businesses to manage large volumes of data, documentation, and operational tasks with consistency and precision.

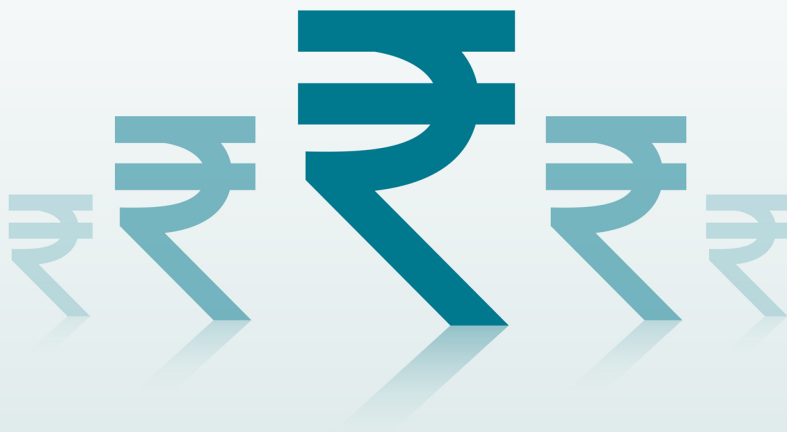
With experience serving clients in the United States, United Kingdom, Canada, Australia, and India, we bring a global perspective and operational flexibility to every engagement. Our offshore delivery model is built on strong process controls, data security measures, and strict confidentiality practices.

Our team consists of US CPAs, Indian Chartered Accountants, trained accounting professionals and dedicated back-office specialists working under structured supervision and quality checks. We focus on building long-term partnerships based on trust, transparency, and dependable service delivery, allowing our clients to focus on growth and strategic priorities.

Our unified service model supports clients with:

Accounting, bookkeeping & related services to CPA firms and finance teams.

Data entry, document processing & back-office support services to organisations & entities with high-volume data.



Our Services

Explore What We Offer

At Ekaa Finsolutions, our experienced bookkeeping professionals support CPA firms and businesses with accurate, timely, and well-structured financial records. Our team is proficient in industry-leading accounting software, enabling seamless collaboration with your existing systems and workflows.

1. Accounting & Bookkeeping Outsourcing

At Ekaa Finsolutions, our experienced bookkeeping professionals support CPA firms and businesses with accurate, timely, and well-structured financial records. Our team is proficient in industry-leading accounting software, enabling seamless collaboration with your existing systems and workflows.

We assist with end-to-end bookkeeping functions, including initial setup and clean-up of books, bank and credit card reconciliations, accounts payable and receivable management, and the preparation of customized financial reports aligned with your reporting requirements.

By outsourcing bookkeeping to Ekaa Finsolutions, CPA firms gain access to reliable financial data and up-to-date records that support informed business and tax decisions. This approach helps reduce internal workload, control costs, and improve overall efficiency—without compromising accuracy or compliance.

Whether you support small businesses or manage large, multi-entity clients, our scalable bookkeeping solutions are designed to integrate smoothly with your operations and enhance financial visibility. Connect with us to learn how our bookkeeping support can help you operate more efficiently and confidently.

- Bank & Credit Card Reconciliations
- Day-to-day Bookkeeping & Accounting
- Finalisation & Preparation of Financial Statements
- Accounts Receivable & Payable Management
- Catch up & Clean up
- Budget Forecasting & Variance Analysis



2. Tailored MIS Reporting

At Ekaa Finsolutions, we provide customized MIS reporting services designed for management teams and CPA firm's clients to give a clear and reliable financial visibility of their businesses. Our reports are tailored to each business's specific requirements and delivered on a monthly, quarterly, or periodic basis. They include Profit & Loss, Balance Sheet, and Cash Flow statements, along with business performance and variance analysis. We also prepare consolidated reports for multi-entity businesses, structured to support effective management review and seamless CPA oversight.

- Financial Reporting & Performance
- Accounting & Transaction Support
- Sales, Operations & Business Analytics
- Compliance & Regulatory Reporting
- Risk Management & Internal Control
- Human Resource & Payroll

3. India Entity Incorporation & Compliance

At Ekaa Finsolutions, we assist foreign entities with Company/LLP incorporation in India, ensuring a smooth and compliant entry into the Indian market. Our services cover entity structuring, registrations, and statutory setup as per Indian regulations. Post-incorporation, we provide complete ongoing compliance support including accounting, bookkeeping and tax filing services. We also manage ROC filings, statutory returns, and periodic regulatory compliances.

- Company / LLP Incorporation & Statutory Registrations
- Accounting, Bookkeeping, & Taxation Support
- ROC Filings, Statutory Returns, & Regulatory Compliances
- Single-Point Support To Reduce Compliance Risk & Operational Burden



4. Back-Office & Data Entry Outsourcing

At Ekaa Finsolutions, we provide comprehensive data entry and back-office support services designed to help businesses streamline operations, improve accuracy, and reduce internal workload. Our services support a wide range of industries, including finance, e-commerce, healthcare, insurance, and professionals. We handle high-volume and routine data tasks with structured workflows, defined quality checks, and strict confidentiality standards. We work as an extension of your internal team, supporting both ongoing operations and project-based requirements. Whether you need support for reconciliations, research, administrative data, or bulk processing, our scalable model adapts to your business needs while maintaining high accuracy and reliability.

- Loan Documentation & Processing Services
- E-Commerce Product Data Entry & Catalog Management
- Form Processing & Survey Data Entry
- Medical & Insurance Data Entry
- Web Research & Data Collection
- Back-Office Administrative Data Support

5. Transaction Questionnaire (TQ) Services

At Ekaa Finsolutions, we provide Transaction Questionnaire (TQ) services that help clients convert large volumes of complex business, financial, and operational information into a single, structured, and easy-to-understand document. Our team reviews multiple documents shared by clients, such as pitch decks, financial statements, business presentations, and supporting records, and extracts all relevant information into a consolidated summary.

This structured document presents key business insights, financial highlights, operational details, and transaction-specific information in a clear and organized format. The Transaction Questionnaire serves as a one-stop reference, eliminating the need to review multiple documents separately.

- Single Consolidated Transaction Document
- Clear & Structured Presentation of Information
- Time-efficient Review & Analysis

- Improved Business Understanding & Clarity
- Consistency Across Financial & Business Data
- Reduced Dependency on Multiple Source Documents

6. Virtual CFO Services

At Ekaa Finsolutions, our Virtual CFO services focus on providing businesses with ongoing financial leadership, clarity, and direction to support sustainable growth. We work closely with management to strengthen financial discipline, improve decision-making, and ensure accurate visibility into business performance. By monitoring financial health, identifying risks and opportunities, and aligning financial strategy with business goals, we help organizations operate more efficiently and confidently. This approach allows business owners to make informed strategic decisions, manage complexity effectively, and scale with greater financial control—without the need for a full-time in-house CFO.

- Financial Strategy & Business Planning
- Management Reporting & Performance Insights
- Budgeting, Forecasting & Scenario Analysis
- Cash Flow, Working Capital & Treasury Management
- Risk Management, Controls & Compliance Oversight
- Stakeholder, Investor & Board Advisory

Technology & Tools

We work across leading platforms, including:



Why To Choose Ekaa Finsolutions As Your Business Partner

- **Cost savings**

Offshore outsourcing teams often have lower labour costs, which can translate to significant cost savings for offshore clients. This can help them reduce their operating expenses and increase profitability.

- **Increased capacity**

Outsourcing services to an offshore team can help entities increase their capacity to take on more work and clients. This can help entities grow their business without having to hire additional staff or expand their physical office space.

- **Access to specialized skills**

Offshore outsourcing teams often have access to specialized skills and expertise that may not be available locally. This can help entities expand their service offerings and provide additional value to their clients.

- **Scalability**

Offshore outsourcing teams can be scaled up or down depending on the needs of the entities, providing greater flexibility and agility in managing client workloads.

- **24/7 operations**

Offshore outsourcing teams can operate on a different time zone, providing the opportunity for 24/7 operations. This can help entities meet tight deadlines and provide faster turnaround times for clients.

- **Data Security, Confidentiality & Compliance**

At Ekaa Finsolutions, we safeguard clients information through strict NDAs, contractual confidentiality, and controlled access on a need-to-know basis. All work is performed within supervised workflows with defined quality and compliance checks.

Our Leadership & Team

Ekaa Finsolutions is led by experienced professionals with deep expertise in accounting, finance, and compliance:



Lokesh Jain
Chartered Accountant



Yogesh Jain
Chartered Accountant



Nishant Sharma
Chartered Accountant



Ronak Jhuthawat, PhD
Company Secretary



Sai Amrutkumar Vegiseti
Certified Public Accountant (CPA)



Disha Bajaj
Salesforce Consultant



Contact Us

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